



## 2009 - 2010 Verification Worksheet for INDEPENDENT Students

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**Your Financial Aid Application has been selected for review in a process called VERIFICATION.**

In this process, we are required by federal law (34 CFR, Part 668) to compare the information you provided on your Free Application for Federal Student Aid (FAFSA) with the information provided on this form and signed copies of your (and your spouse's, if you are married) 2008 Federal Tax forms. If there are differences between your application and the documents you have submitted, corrections to your Student Aid Report (SAR) will be submitted to the U.S. Department of Education.

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**What you should do:**

1. Collect your (and your spouse's if you are married) financial documents (signed Federal income tax forms, W-2 forms, etc.) and attach them to this form.
2. Complete and Sign this Worksheet.
3. Write your name and Social Security Number or Student ID on all documents.
4. Submit the completed worksheet, tax forms, and any other documents requested to our office.

**Your application for financial aid will be considered incomplete until all requested documents and signatures have been received by the Angelina College Financial Aid Office.**

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### A. Student Information

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Last Name	First Name	Middle Initial	Social Security Number
Address (include apartment no.)			Date of Birth
City	State	Zip Code	Phone Number (include area code)

### B. Family Information

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**List the people in your household, including:**

- Yourself, and your spouse if you have one, and
- Your children, if you will provide more than half of their support from July 1, 2009 through June 30, 2010, even if they do not live with you, and;
- Other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member, excluding your parent(s), who will be attending at least half time between July 1, 2009 and June 30, 2010, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College
		Self	Angelina College

## C. Tax Forms and Income Information

Check only one box in each category below. Tax returns include the 2008 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico, or a foreign income tax return. If you did not keep a copy of your tax return, request a copy from your tax preparer. Tax transcripts can be requested from the IRS by calling 1-800-829-1040 or completing IRS Form 4506-T.

### Did you (the student) file a 2008 tax return?

- YES** – Please submit a **signed** copy of your 2008 Federal tax return and W-2's
- NO** – By checking this box, you are indicating that you will not file and are not required to file a 2008 Tax Return. If you worked, please list your earnings: \$ \_\_\_\_\_

### Did your spouse (if you are married) file a 2008 Federal tax return? (if you filed jointly, please check "Yes")

- YES** – Please submit a **signed** copy of their 2008 tax return and W-2's
- NO** – By checking this box, you are indicating that your spouse will not file and is not required to file a 2008 Tax Return. If your spouse worked, and earnings were not filed, please list earnings: \$ \_\_\_\_\_

Provide the requested amounts for items listed (from FAFSA) below. **Do not leave any space blank (if the items do not apply, enter zero (0)).** Amounts reported should be for the 2008 calendar year.

Item	Student/Spouse Information
Child support <b>received</b> for all children. Do not include foster care or adoption payments. (Enter monthly amount x 12)	\$
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings, including, but not limited to, <b>amounts reported on the W-2 forms in boxes 12a through 12d, with codes D,E,F,G, H and S</b> )	\$
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 line 28 + line 32, or 1040A line 17.	\$
Tax exempt interest income from IRS Form 1040 line 8b, or 1040A line 8b.	\$
Untaxed portions of IRA distributions from IRS Form 1040 lines (16a minus 16b) or 1040A lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
Untaxed portions of pensions from IRS Form 1040 lines (15a minus 15b) or 1040A lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$
Veteran's non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
Other <b>untaxed</b> income not reported, such as Worker's Compensation, Disability, etc.	\$
Money received, or paid on your behalf (e.g. bills), not reported elsewhere	\$

## D. Certification and Signatures

Each person signing this form certifies that all of the information reported on it is complete and correct. The student must sign and date. Warning: if you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse Signature (optional)

\_\_\_\_\_  
Date

DO NOT MAIL THIS WORKSHEET TO THE DEPARTMENT OF EDUCATION. PLEASE MAIL OR FAX THIS FORM TO:

Angelina College Financial Aid Office, PO Box 1768, Lufkin, TX 75902

Fax Number: (936) 633-5247